

FOURTH AMENDMENT TO
THE JEFFREY E. EPSTEIN 2001 TRUST ONE

I am the Grantor of THE JEFFREY E. EPSTEIN 2001 TRUST ONE (“the trust”).

Pursuant to Article FIFTEENTH of the trust, I have the power to amend the trust.

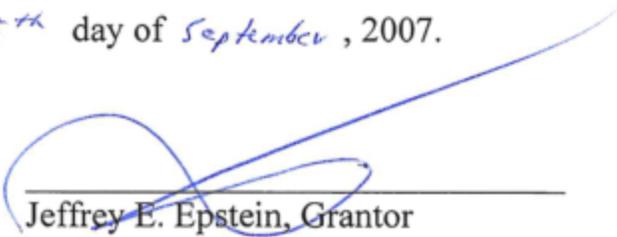
I amended the trust on June 27, 2003, December 3, 2004 and February 6, 2006.

I hereby make this FOURTH AMENDMENT to the trust as follows:

FIRST

I hereby remove GHISLAINE MAXWELL and IRA ZICHERMAN as successor co-Trustees of the trust and designate DARREN K. INDYKE, JOSEPH PAGANO and LAWRENCE NEWMAN as successor co-Trustees in their place.

IN WITNESS WHEREOF, the undersigned has executed this FOURTH AMENDMENT on the *5th* day of *September*, 2007.



Jeffrey E. Epstein, Grantor

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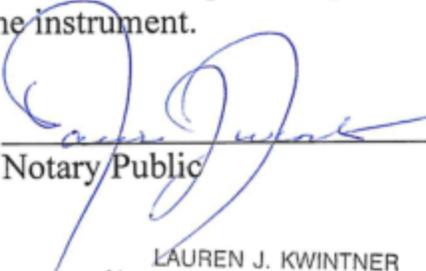
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STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On the 5th day of September in the year 2007, before me, the undersigned, personally appeared JEFFREY E. EPSTEIN, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual or the person upon behalf of which the individual acted, executed the instrument.



Notary Public

LAUREN J. KWINTNER
Notary Public, State of New York
No. 02KW6016686
Qualified in New York County
Commission Expires November 30, 20 10

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