

FIFTH AMENDMENT TO  
THE JEFFREY E. EPSTEIN 2001 TRUST ONE

I am the Grantor of THE JEFFREY E. EPSTEIN 2001 TRUST ONE (“the trust”).

Pursuant to Article FIFTEENTH of the trust, I have the power to amend the trust.

I amended the trust on June 27, 2003, December 3, 2004 and February 6, 2006, and September 5, 2007.

I hereby make this FIFTH AMENDMENT to the trust as follows:

FIRST

I hereby delete Article FIRST, paragraph II, subparagraph (d) and substitute the following new subparagraph (d):

(d) I hereby forgive the debts, if any, owed to me at the time of my death by the following persons:

1. JEAN-LUC BRUNEL
2. GADDO CARDINI
3. GEORGE DELSON
4. MARK LAWRENCE EPSTEIN
5. LUCIANO FONTANILLO
6. ROSALYN FONTANILLO
7. ROBERT GOLD
8. ROBERT GOODMAN
9. EMAD HANNA
10. DARREN INDYKE
11. DAVID LAMPERT

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**CONFIDENTIAL**

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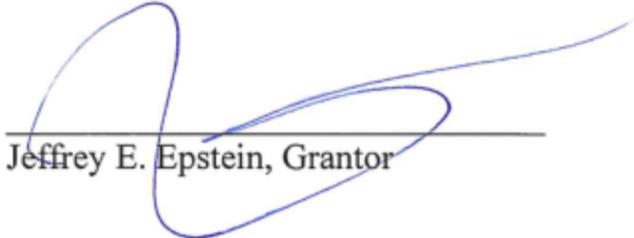
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12.  
13.  
14.

15. ALBERTO PINTO

17. STEVEN VICTOR

IN WITNESS WHEREOF, the undersigned has executed this  
FIFTH AMENDMENT on the 11<sup>th</sup> day of September, 2007.

  
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Jeffrey E. Epstein, Grantor

