

- ii. STINC
- iii. Haze
- iv. Jeepers
- v. Foundation
- vi. Personal

II. Key Client Partners - [Caroline]

- a. KCP Global Value Proposition
- b. KCP Non-Advisory Letter

III. Coverage - Stylistic Clarifications - [Tazia]

- a. Trading Communication and Position Updates
 - i. Frequency/incremental moves
 - ii. Preferred medium
 - iii. When unreachable
- b. Position Review - referred report format and frequency

IV. Investment/Trade Ideas - [Tazia]

- a. European Recovery
 - i. Credit-Linked Note on Eurozone Periphery (Portugal, Spain, Italy & Ireland; 3mL+375bps for 5yrs)
 - ii. EUR 2y10y Curve Steepener Note (4.75% x n/N paid semi-annually, 1.5-2.5%)
 - iii. European Equity Basket (compare with current holdings)
- b. Municipals