

- i. Credit-Linked Note on Eurozone Periphery (Portugal, Spain, Italy & Ireland; 3mL+375bps for 5yrs)
- ii. EUR 2y10y Curve Steepener Note (4.75% x n/N paid semi-annually, 1.5-2.5%)
- iii. European Equity Basket (compare with current holdings)

b. Municipals

- i. Puerto Rico Cofina Bond (+ leverage?)

c. Technology

- i. DB Global Markets Basket: QCOM, AAPL, EMC, APH, GOOG, ACN, CTSH, IBM, WU, BRCM, INTC, VNTV, WNS, FCS, ONNN

V. Other Investment Opportunities - [Tazia]

a. RREEF (RDIF and Retrofit Partners)

b. Japanese Real Estate - Mezzanine

c. CLOs

VI. Appendix: Paperwork Checklist [Vahe/Amanda - with Harry]

a. ISDA Unilateral

b. DB Dodd Frank Protocol (STINC and SFLLC)

c. KCP Non-Advisory Letter (for STINC and SFLLC)

d. FINRA 2111 Institutional Suitability Certificate (for STINC and SFLLC)

e. Options (all 6 entities - SFLLC, STINC, Jeepers, Haze, Personal, Foundation)

f. Structured Solutions (all 6 entities)

g. FX (all 6 entities)

h. Pre-Post Market Trading Form (all 6 entities)

[attachment "Epstein Meeting Agenda 10.22.13 - revised.docx" deleted by Caroline Kitidis/db/dbcom]