
From: Diego Galan [REDACTED]
Sent: 12/3/2013 1:43:10 PM
To: Paul Morris [REDACTED]
Subject: Success Story for this coming Thursday USPB MD Banker meeting [!]
Attachments: pic14116.gif; pic18860.gif

Classification: For internal use only

Hi Paul,

During this coming Thursday USPB banker MD meeting Chip would like you to present a brief overview of the recent accounts opened for Southern Financial LLC, that I understand moved from JPM.

Could you please send me a brief overview of the deal, including:

- Client profile, including the business the client was doing at JPM
- Deal description / type of business the client is doing / is planning to do with us
- Key success factor to win the accounts, including any Product and support people involved

It would be great if you could send me this overview before noon tomorrow; also happy to discuss in person if easier.

Thanks,
Diego

(Embedded image moved to file: pic14116.gif)

Diego Galan
Head of Strategy Wealth Management Americas

DB Securities Inc
345 Park Avenue, 10154-0004 New York, NY, USA
Tel. + [REDACTED]
Mobile [REDACTED]
Email [REDACTED]

Assistant: Ladie Whitaker [REDACTED]

(Embedded image moved to file: pic18860.gif)