

He's out of the country all of next week unfortunately. Please let me know the next time Jeffrey is free. Thanks.

Stewart Oldfield, CFA, CAIA
Director

Deutsche Bank Trust Company Americas
Deutsche Bank Wealth Management
345 Park Avenue, New York, NY 10154

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From: Richard Kahn [mailto: [REDACTED]]
Sent: Thursday, January 12, 2017 05:11 PM
To: Stewart Oldfield
Cc: Lesley Groff [REDACTED]
Subject: Re: JE meeting with Todd Stevens week of Jan. 30th? [C]

i spoke with jeffrey yesterday and he would love to have a meeting
not sure of his schedule for Jan 30th yet but do believe he will be in town the end
of next week
i have copied Lesley on this email who can assist with scheduling
stewart please come back to us with some specific dates for your availability
along with Todd
thank you

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022

On Jan 11, 2017, at 2:31 PM, Stewart Oldfield
[REDACTED] wrote:

Classification: Confidential

Global head of key client partners. Was US head
(Daniel's direct boss) last time they met. He's
responsible for globally for coverage of our uhnw/family
office clients and anything that crosses over from the
private bank to the investment bank.

Stewart Oldfield, CFA, CAIA
Director

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