
From: [REDACTED]
Sent: 12/3/2013 4:06:03 PM
To: [REDACTED]
Subject: USPB MD banker meeting - draft materials [I]
Attachments: WM Americas -- USPB MD Update -- 2013-12-3_4pm.pdf; pic00001.gif; pic26760.gif; pic28707.gif; pic11948.gif; pic26672.gif; pic15549.gif

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[REDACTED],

Please find attached the draft materials for the Banker MD meeting this coming Thursday. [REDACTED] will be able to do the Success Story presentation over the phone.

Please let me know if you have any comments.

Thanks,
[REDACTED]

(See attached file: WM Americas -- USPB MD Update -- 2013-12-3_4pm.pdf)

(Embedded image moved to file: pic00001.gif)

[REDACTED] [REDACTED]
Head of Strategy Wealth Management Americas

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(Embedded image moved to file: pic26760.gif)

From: [REDACTED]
To: [REDACTED] / [REDACTED],
Date: 12/03/2013 01:10 PM
Subject: Re: Fw: USPB MD banker meeting success story - SFX [I]

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Let's do the [REDACTED] [REDACTED] deal. It is a new KCP client with more than \$150 mm coming over from JPM.

Don't worry about [REDACTED], plenty to talk about at this point.

(Embedded image moved to file: pic28707.gif)

[REDACTED] [REDACTED]
Co-Head, Wealth Management Americas