

Subject: Fw: Got good feedback from call today w/ Jeffrey Epstein [I]  
From: Chip Packard [REDACTED]  
Date: Sat, 11 Jan 2014 08:48:32 -0500  
To: Caroline Kitidis <caroline.kitidis@db.com>

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What other accounts should we involve Vinit? I think we should consider Eddie Stern, Belfer and Kovner's new family office, among others. Interested in your views.

Chip Packard  
Managing Director  
Co-Head, Wealth Management Americas  
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From: Vinit Sahn  
Sent: 01/11/2014 07:39 AM GMT  
To: Caroline Kitidis  
Cc: Dario Schiraldi/db/dbcom; Chip Packard/db/[REDACTED]  
Subject: Re: Got good feedback from call today w/ Jeffrey Epstein [I]

Thanks Caroline. Am glad it went well. Kudos to paul for bringing over the account and tazia was all over it, both well prepared and punchy.

Vinit

On 10 Jan 2014, at 20:31, "Caroline Kitidis" [REDACTED] wrote:

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Vinit, just wanted to give you kudos for your call today with our client Jeffrey Epstein. He was pleased with the dialogue and was complimentary.

Dario, by way of background, this was a KCP account (new) that we opened and brought over from JPM, \$200mm of new assets, to trade capital markets - onboarded in past 2 months. Paul Morris is the banker (from JPM) and Tazia is managing the relationship/ trading given her Capital markets KCP focus.

He's started to do some trading but he really wants institutional service and ideas. Vinit and Tazia reviewed his holding today at the client meeting, and gave him advice on what to do with the existing portfolio as well as new ideas.

This is the same client I want to take you to for dinner but he is not here next week so we will do it when your back in town.

He has another \$100mm he mentioned he would send over, at some point but I think we need to really make a good effort on trading ideas, wins, good execution etc, get his trust and confidence.

Additionally, he has many many important relationships. 1) Leon Black who I met the last time we were at his home, who has \$500mm of cash that he wants to put to work (would like to get Michele in front of him soon...), Larry Summers, among a number of other people.

So in short a very good opportunity, we think this is hopefully a Tier 1 relationship, and Vinit and team have been v helpful and will continue to be in the coming months.

Kind regards,

Caroline Kitidis

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Caroline V. Kitidis  
Managing Director | Head of Key Client Partners & Wealth Investment Coverage  
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