

Contacts

As of April 30, 2014

Account Name:

JEFFREY EPSTEIN

Account Number: [REDACTED]

Base Currency:

USD

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DTTAFADDTTFTDTFTFDTDADADAFADFATDDFTAAAFDTTADFAAATDFDTDFADDTDFFT

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Portfolio Summary

As of April 30, 2014

Account Name:

JEFFREY EPSTEIN

Account Number:

Base Currency:

USD

Asset Class

Adjusted Cost Basis

in USD

Cash and Cash Equivalents

Total

135,289.00

135,289.00

Market Value

in USD

135,960.34

135,960.34

% of

Category

100.00%

100.00%

Market Value Reconciliation in USD

Opening Balance as of April 1, 2014

Addition/Withdrawal

Cash Disbursement

Cash Receipt

Net Addition/Withdrawal

Estimated Annual Income

Total

Current Period

0.00

0.00

Income

Change in Accrued Income

Net Income

Realized Currency Gain/Loss

Change in Unrealized Currency Gain/Loss

Closing Balance as of April 30, 2014

Current Period

0.00

(2,763.30)

138,050.00

135,286.70

0.11

0.11

2.30

671.23

135,960.34

Year to Date

0.00

135,286.70

0.11

2.30

671.23

135,960.34

Note: Market Values Include Accrued Income

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Regional Diversification

As of April 30, 2014

Account Name:

JEFFREY EPSTEIN

Account Number: [REDACTED]

Base Currency:

USD

Allocation by Region

Cash and Cash

Equivalents in USD

Europe

United States/Canada

Total

135,960.23

0.11

135,960.34

Fixed Income

in USD

0.00

0.00

0.00

Equity

in USD

0.00

0.00

0.00

Alternative

Investments in USD

0.00

0.00

0.00

Market Value

in USD*

135,960.23

0.11

135,960.34

% of

Category

100.00%

0.00%

100.00%

* Excludes Foreign Exchange Contracts

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Currency Diversification

As of April 30, 2014

Account Name:

JEFFREY EPSTEIN

Account Number: [REDACTED]

Base Currency:

USD

Allocation by Currency

Cash and Cash

Equivalents in USD

US Dollar (USD)

Euro (EUR)

Total

0.11

135,960.23

135,960.34

Fixed Income

in USD

0.00

0.00

0.00

Equity

in USD

0.00

0.00

0.00

Alternative

Investments in USD

0.00

0.00

0.00

Foreign Exchange

in USD

0.00

0.00

0.00

Market Value

in USD

0.11

135,960.23

135,960.34

% of

Category

0.00%

100.00%

100.00%

Exchange Rates

USD 1 = USD 1.00000

USD 1 = EUR 0.72080

USD 1 = USD 1.00000

EUR 1 = USD 1.38735

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Detailed Portfolio Information

As of April 30, 2014

Account Name:

List of Holdings - Cash and Cash Equivalents

JEFFREY EPSTEIN

Account Number: [REDACTED]

Base Currency:

USD

Quantity Security Description

Security ID

Cash

98,000.00 EURO

Total Cash

Cash Management

United States

DWS GVT CASH FUND INSTITUTIONAL

Total United States

Total Cash Management

Total Cash and Cash Equivalents

Total Accrued Income

Total Cash and Cash Equivalents including Accrued Income

Adjusted Cost Basis column reflects Tax Cost for those clients who subscribe to our tax cost services; for all other clients, we report Average Cost.

For Cash Management vehicles and Money Market Funds, Annual Yield is reported in the Yield to Maturity column.

0.00%

0.00%

0.00%

100.00%

0.000

0.00

0.00

0.00

135,289.00

135,960.23

135,960.34

100.00%

100.00%

EUR 1.000

USD 1.387

EUR 1.000

135,289.00

135,289.00

135,960.23

135,960.23

% of

Moody's/S&P Rating

Category

Local Unit Cost

Price in USD

Local Price

Adjusted Cost
Basis in USD
Market Value
in USD
Accrued Income
in USD
Estimated Annual
Income in USD
Yield to
Maturity %
6
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Transaction Summary
April 1, 2014 to April 30, 2014
Account Name:
JEFFREY EPSTEIN
Account Number: [REDACTED]
Base Currency:
USD
US Dollar (USD)
Amount
Transaction Category
Opening Balance as of April 1, 2014
Cash Management
Cash
Addition/Withdrawal
Cash Disbursement
Cash Receipt
Net Addition/Withdrawal
Realized FX Gain/Loss on Cash
Unrealized FX Gain/Loss on Cash
Closing Balance as of April 30, 2014
Cash Management
Cash
0.00
0.00
(2,763.30)
138,050.00
135,286.70
2.30
671.23
0.00
135,960.23
Amount Year to Date
0.00
0.00
(2,763.30)
138,050.00
135,286.70
2.30
671.23
0.00
135,960.23
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Transaction Summary - Foreign Currency

April 1, 2014 to April 30, 2014

Account Name:

JEFFREY EPSTEIN

Account Number:

Base Currency:

USD

Euro (EUR)

Transaction Category

Opening Balance as of April 1, 2014*

Addition/Withdrawal

Investment Income

Investment Activity

Capital Gains Distribution

Currency Exchange

Realized FX Gain/Loss on Cash

Unrealized FX Gain/Loss on Cash

Closing Balance as of April 30, 2014

98,000.00

0.00

(2,000.00)

US Dollar (USD)

US Dollar (USD)

0.00

(2,763.30)

0.00

Grand Total in

Base CCY (USD)

0.00

(2,763.30)

100,000.00

138,050.00

2.30

671.23

135,960.23

0.00

138,050.00

2.30

671.23

135,960.23

* Opening and closing currency balances include sweeps

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Transaction Details

April 1, 2014 to April 30, 2014

Account Name:

JEFFREY EPSTEIN

Account Number: [REDACTED]

Base Currency:

USD

Trade Date

Settlement Date

Transaction Type

Description

Security ID

Quantity

Amount in Local CCY

Amount in USD

Transactions for US Dollar (USD)

04/21/2014

04/21/2014

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04/21/2014

04/21/2014

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04/21/2014

04/22/2014

Currency Exchange

PURCHASE FOREIGN EXCHANGE SPOT

EURO CURRENCY

THROUGH: DEUTSCHE BANK - LONDON

BUY: EUR 100,000.00

SELL: USD 138,050.00

PRICE: 1.38050

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04/22/2014

04/22/2014

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Transactions for Euro (EUR)

04/21/2014

04/22/2014

Regular Sweep Sale

SALE OF SECURITY

DWS GVT CASH FUND INSTITUTIONAL

Currency Exchange

PURCHASE FOREIGN EXCHANGE SPOT

EURO CURRENCY

THROUGH: DEUTSCHE BANK - LONDON

BUY: EUR 100,000.00

SELL: USD 138,050.00

PRICE: 1.38050

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04/23/2014

04/23/2014

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Cash Disbursement
DISBURSEMENT OF FUNDS
FUNDS TRANS TO BNP PARIBAS SSB REF#
SCMS140422464129 SWIFT REF#1404229A49T
FX RATE: 0.7238
(2,000.00)
(2,000.00)
(2,763.30)
2.30 FX
(138,050.00)
138,050.00
(138,050.00)
(138,050.00)
Regular Sweep Purchase PURCHASE OF SECURITY
DWS GVT CASH FUND INSTITUTIONAL
138,050.00
(138,050.00)
Cost in Local CCY
Cost in USD
Realized Gain/Loss
in USD
Cash Receipt
RECEIPT OF FUNDS
138,050.00
138,050.00
100,000.00
100,000.00
138,050.00
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Disclaimer

As of April 30, 2014

Account Name:

JEFFREY EPSTEIN

Account Number: [REDACTED]

Base Currency:

USD

Disclosure Notice

IMPORTANT NOTICE: This account is maintained at Deutsche Bank Trust Company Americas ("Deutsche Bank").

Account Statement Information: This statement is being furnished pursuant to an agreement between the account holder and Deutsche Bank. This statement is for the exclusive use of the account holder pursuant to such agreement and may not be relied upon by third parties. Neither Deutsche Bank, nor its affiliates or subsidiaries, assume responsibility to any person other than the named account holder for information contained in this account

statement. Deutsche Bank, and its affiliates and subsidiaries, make no representation, warranty or guarantee, express or implied, in connection with the information provided in this account statement. Please note that this account

statement may reflect investments directed solely by the account holder and assets that are not held at Deutsche Bank.

Valuation of assets: The prices and valuations of assets presented in this account statement may be based upon the most current available prices provided by the third party pricing service used for each asset at the time this

statement was printed. The prices or values of assets stated herein may not reflect the actual proceeds that would be obtained upon the disposition of any such asset and do not constitute either a bid or offer to unwind any investment or transaction. Prices shown should only be used as a general guide to portfolio value. The prices of certain securities may represent approximations based upon such securities' relationships to other securities, price

quotes from broker-dealers dealing in same or similar securities or certain valuation formulas. Please note: S/E/S/C refers to "Sealed Envelopes Said to Contain". Information for these assets and for securities and other assets that are

illiquid or not publicly traded may have been obtained from the account holder, agents of the account holder, or other sources that may or may not be reliable.

Alternative investments (such as hedge funds or private equity funds) may invest in highly illiquid securities that may be difficult to value. In addition, the valuations presented in this report for alternative investments reflect the

valuations that were available at the time of printing this report and may be significantly different from the most current valuation. The method of valuation of alternative investments and the securities in which they invest is

determined by the investment manager using data supplied by the underlying fund managers and/or administrators of the alternative investments. Before

making any investment decisions with respect to your alternative investments, please consult your Primary Officer to obtain the most current valuation of the alternative investment.

The prices or values of one or more assets may indicate "N/A" - "not available." This does not necessarily mean that the assets are worth zero or that the assets are in default. It does mean that Deutsche Bank is currently unable to

establish a value for those assets for the purpose of this account statement. If any one or more assets have an indication of "N/A" as its value, then it may affect performance reporting and unrealized gain/loss information. In addition, such assets have not been included in the Market Value Information, Summaries, or the Asset Allocation information at the beginning of this statement.

Debt securities subject to call features or other redemption features may be redeemed in whole or in part before maturity. Such occurrences may affect the yield represented. Please note that yield-to-maturity as represented in this

statement reflects the lower of yield-to-maturity or yield-to-call. The actual yield of an asset-backed security may vary according to the rate at which the underlying receivables or other financial assets are prepaid.

Information

concerning redemption features and the factors that affect yield will be furnished upon written request of the account holder.

The pricing of listed options takes into account the last closing price, as well as the current bid and offer prices.

Please note that although money market funds seek to preserve the value of your investment at \$1 per share, it is possible to lose money by investing in them.

Due to the rounding conventions applied, summary subtotals and totals for some data columns and percentages may not equal the sum of the individual amounts displayed.

Assets on this Statement described as "held elsewhere": These assets are not custodied with Deutsche Bank but are "held elsewhere" at the request of the account holder. Information provided on this statement in connection with such assets (including valuation) was not provided or verified by Deutsche Bank.

Exchange Rates: Exchange rates are supplied by a third party provider unrelated to Deutsche Bank and are based on interbank exchange rates at the time of the close of this account statement. Deutsche Bank does not prepare, edit, or endorse third party data. Deutsche Bank is not responsible for inaccurate, incomplete, or missing information with respect to such data. Investment results may be impacted by foreign currency fluctuations.

Adjusted Cost Basis, Gain/(Loss), and Holding Period Information: The information provided in this account statement with respect to estimated cost basis, realized gain/loss, and holding periods may not reflect all adjustments

necessary for tax reporting purposes. In addition, the designation of taxable and tax-exempt Estimated Annual Income does not reflect possible state, local, or foreign taxes that might apply. Customers should verify all information in

this account statement against their own records when calculating a reportable gain or loss resulting from a sale, redemption, or exchange of an asset. Deutsche Bank is not responsible for the accuracy of such information taxpayers

may be required to report to federal, state, or other U.S. or non-U.S. taxing authorities. Deutsche Bank makes no warranties with respect to, and specifically disclaims any liability arising out of a customer's use of, or any tax position

taken in reliance upon, the information contained in this account statement. Deutsche Bank does not provide tax advice. This statement should not be used for tax reporting purposes.

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Disclaimer

As of April 30, 2014

Account Name:

JEFFREY EPSTEIN

Account Number: [REDACTED]

Base Currency:

USD

Deutsche Bank, as agent: Unless otherwise specified, Deutsche Bank acted as agent in the transactions described in this account statement. The time(s) of execution of these transactions will be furnished within a reasonable time upon written request of the account holder. Deutsche Bank or its affiliates may profit or receive remuneration from other parties in connection with the transactions described in this account statement. Deutsche Bank will furnish the

source and amount of any such remuneration upon written request of the account holder.

Accounts for which Deutsche Bank is acting as Trustee:

1.

2.

California Trusts: California Probate Code Section 15060, et. seq., requires notification to the account holder of the following: (i) the recipient of this account may petition the court pursuant to California Probate Code Section

17200 to obtain a court review of this account and of the acts of the trustee reported herein, and (ii) claims against the trustee for breach of trust must be made within 3 years of the date the beneficiary receives an account or

a report disclosing facts giving rise to the claim.

Florida Trusts: An action for breach of trust based upon matters disclosed in a trust accounting or written report of the trustee may be subject to a 6-month statute of limitations from the receipt of the trust accounting or other

report. If you have questions, please consult your attorney.

Common Trust Fund Accounts: If your account is a participant in a Deutsche Bank's Common Trust Funds, a full copy of the most recent audited annual report is available upon request without charge.

Non-US Account holders: With respect to your assets custodied with Deutsche Bank, income and capital gains or distributions from your account may be taxable in your home jurisdiction. Please consult your tax advisor for the appropriate tax treatment of your transactions.

Confirmation of Tax and Compliance Responsibilities for Individuals: The Account holder confirms that it is his responsibility to fulfill any tax obligations and any other regulatory reporting duties applicable to him in any relevant

jurisdictions that may arise in connection with assets, income or transactions in his account(s) and his business relationship with the Bank.

Confirmation of Tax and Compliance Responsibilities for Organizations: The Account holder confirms that it is its responsibility to fulfill any tax obligations and any other regulatory reporting duties applicable to it in any relevant

jurisdictions that may arise in connection with assets, income or

transactions in its account(s) and its business relationship with the Bank. Furthermore, the Account holder confirms that the necessary information (to the best of its knowledge and capabilities) is made available no less than annually to the relevant beneficial owner(s), settlor(s), beneficiary(ies), partner(s), etc. to enable him/her/them to fulfill any respective tax obligations that may arise for

him/her/them in connection with the Account holder's business relationship with the Bank.

For Investment advisory account holders: If there have been any changes in your financial situation or investment objectives, or if you wish to impose any reasonable restrictions on the management of your investment advisory account or reasonably modify existing restrictions, please contact your Primary Officer.

FDIC: Unless notified to the contrary in a particular case, the securities and financial instruments presented herein are not insured by the Federal Deposit Insurance Corporation ("FDIC"), are not guaranteed by, nor are obligations of, Deutsche Bank AG or any of its affiliates or subsidiaries and are subject to investment risk, including possible loss of the principal amount invested.

Deutsche Bank cannot guarantee the future performance of your account, promise any specific level of performance or promise that Deutsche Bank's investment recommendations or strategies for your account will be successful.

Time Deposits(TDs) with Deutsche Bank AG:

Additions or Withdrawals Deposits

No additional deposits or partial withdrawals may be made to this TD. Any partial withdrawal will result in closure of the TD.

Early Withdrawals

Deutsche Bank imposes a penalty on any withdrawal from a TD prior to its maturity. The amount of the penalty will be calculated on the date of the early withdrawal as follows:

A "Penalty Rate" will be calculated. The "Penalty Rate" is the difference between the internal Deutsche Bank interest rate for the remaining period on the date of termination and the interest rate on your TD. The total principal balance of your TD on the date of termination will be multiplied by the Penalty Rate and then divided by either 360 or 365, as specified by your relationship manager. The resulting number will be multiplied by the number of days remaining until the original Maturity Date to arrive at the amount of the penalty.

An example of an early withdrawal penalty applying the methodology above will be provided to you upon request. In addition, an estimate of the early withdrawal penalty prior to termination with respect to your TD will be provided

to you upon request.

Subject to written verification acceptable to Deutsche Bank in its sole discretion, no penalty will be charged for early withdrawal upon the death or loss of legal competency of any individual who is the account holder of the TD.

Early Withdrawal penalties will reduce the amount of interest earned on the TD.

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Disclaimer

As of April 30, 2014

Account Name:

JEFFREY EPSTEIN

Account Number: [REDACTED]

Base Currency:

USD

Secondary Market:

Currently, no secondary market exists for this TD and no assurance is provided that one will develop in the future.

Interest

:

Interest will begin to accrue on the day of deposit. Interest will be credited to your account on the Maturity Date of the TD for TDs with a maturity of 12 months or less. For TDs with a maturity greater than 12 months interest will be

paid annually and will not be added to principal. Interest will be calculated based upon either (1) a 360 day year or (2) a 365 day year, in each case for the number of days elapsed from the day of deposit to the maturity and as

specified by your relationship manager. No interest will accrue on the TD after the Maturity Date. If the TD is closed prior to the Maturity Date, interest will only be credited to your account to the extent that it exceeds the early

withdrawal penalty. Interest will not be compounded. The interest rate will not change during the period of the TD.

Maturity

:

The TD will not automatically roll-over upon maturity.

FDIC insurance:

Please note that your TD is not insured by the FDIC.

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absolute standards of quality. Credit quality of securities does not remove market risk. Additional information with respect to the securities that are reflected as "Not Rated" or "Rating Not Available" in the Credit Rating section of this

statement is available upon written request of the account holder.

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