

equal to USD 120,000,000; and (z) liquid assets at least equal to USD 45,000,000. Party B is prepared to bear, and will be capable of bearing (financially and otherwise) all risks associated with that Transaction and all other Transactions and has sufficient financial wherewithal to incur any loss associated with entering into and performing its obligations under that Transaction and all other Transactions.”

- (e) Part 5 of the Schedule to the Master Agreement is hereby amended by adding the following as a new subsection (o) thereto:

[“(o) **Resolution Stays**

Subject to the below, the provisions set out in the Attachment to the ISDA 2015 Universal Resolution Stay Protocol as published by the International Swaps and Derivatives Association on 4 November 2015 (“Protocol”) and any additional Country Annex that has been published from time to time and to which DBAG has adhered are, mutadis mutandis, incorporated by reference, into this Agreement as though such provisions and definitions were set out in full herein, with any such conforming changes as are necessary to deal with what would otherwise be inappropriate or incorrect cross-references. References in the Protocol:

(A) the “Adhering Party” shall be deemed to be references to the parties to this Agreement;

(B) the “Adherence Letter” shall be deemed to be references to this Agreement;

(C) the “Implementation Date” shall be deemed to be references to the date of this Agreement; and

(D) this Agreement shall be deemed a “Covered Agreement”.]

OR

[“(o) **Resolution Stays**

Subject to the below, the terms of the German Jurisdictional Module as published by the International Swaps and Derivatives Association on 28 June 2016 and the ISDA Resolution Stay Jurisdictional Modular Protocol as published by the International Swaps and Derivatives Association on 3 May 2016 (together the “Jurisdictional Module”) are, mutadis mutandis, incorporated by reference, into this Agreement as though such terms were set out in full herein, with any such conforming changes as are necessary to deal with what would otherwise be inappropriate or incorrect cross-references. References in the Jurisdictional Module :

Confidential

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