

Party required to deliver document	Form/Document/Certificate	Date by which to be delivered	Covered by Section 3(d) Representation
	Operating Agreement.	material change in such documents.	
Party A and Party B	A copy of the most recent annual report containing consolidated financial statements of each party and such other public information respecting the condition or operations, financial or otherwise of such party, as the other party may reasonably request from time to time.	Promptly after request by the other party.	Yes
Party B	A legal opinion in a form satisfactory to Party A with respect to Party B.	Upon execution of this Agreement and any Credit Support Document	No
Party A and Party B	A duly executed and delivered copy of the Credit Support Document.	As of execution of this Agreement	Yes

Part 4. Miscellaneous.

(a) **Address for Notices.** For the purpose of Section 12(a) of this Agreement, the addresses for notices and communications to Party A and Party B shall be as follows:

(i) **TO PARTY A:**

All notices to Party A under Sections 5 or 6 of the Agreement (other than notices under Section 5(a)(i)) shall be sent to:

Deutsche Bank AG, Head Office
Taususanlage 12
60325 Frankfurt
GERMANY
Attention: Legal Department
Fax: 0049 69 910 36097

All notices to Party A shall be sent directly to the office through which Party A is acting for the relevant Transaction, using the address and contact particulars specified in the Confirmation of that Transaction or otherwise notified.

TO PARTY B:

Southern Financial, LLC
6100 Red Hook Quarter, B3
St. Thomas 00802
Virgin Islands (U.S)
Attention: Harry Beller; Jeffrey Epstein
Fax No.: 6463500249

(b) **Process Agent.** For the purpose of Section 13(c) of this Agreement: