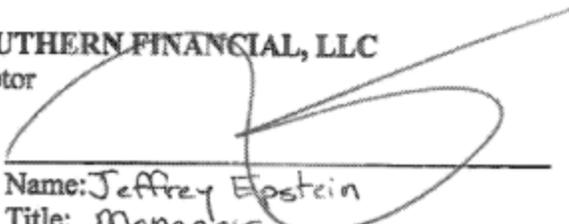


Section 12. Counterparts. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts.

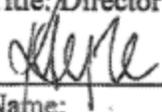
**SOUTHERN FINANCIAL, LLC**  
Debtor

By:   
Name: Jeffrey Epstein  
Title: Manager

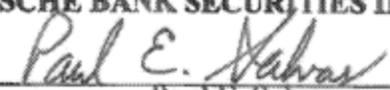
By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

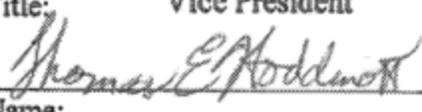
**DEUTSCHE BANK AG**

By:   
Name: \_\_\_\_\_  
Title: Director  
Cynthia Cuomo  
Director

By:   
Name: KATHLEEN YOHE  
Title: DIRECTOR

**DEUTSCHE BANK SECURITIES INC.**

By:   
Name: Paul E. Salvas  
Title: Vice President

By:   
Name: Thomas Hodinott  
Title: Director