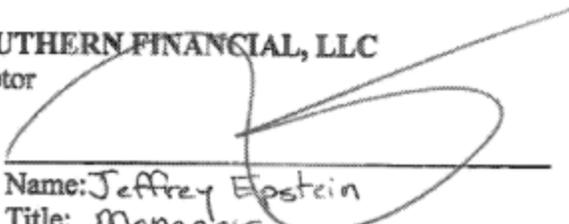


Section 12. Counterparts. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts.

**SOUTHERN FINANCIAL, LLC**

Debtor

By: 

Name: Jeffrey Epstein

Title: Manager

By: \_\_\_\_\_

Name:

Title:

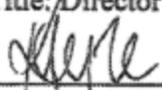
**DEUTSCHE BANK AG**

By: 

Name:

Title: Director

Cynthia Cuomo  
Director

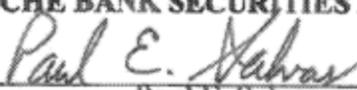
By: 

Name:

Title:

KATHLEEN YOHE  
DIRECTOR

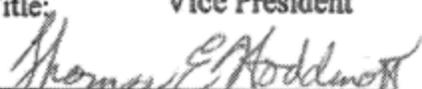
**DEUTSCHE BANK SECURITIES INC.**

By: 

Name:

Title:

Paul E. Salvas  
Vice President

By: 

Name:

Title:

Thomas Hodinott  
Director