Hello Keith,

Please confirm if below request was completed or it is not needed to be set up anymore.

Kind regards,
Surendra Singh

Surendra Singh
Associate | COO Wealth Management Operations

DBOI Global Services Private Limited
A-1 & A-2, Evolve - Mahindra Technology Park, Inside Mahindra World City - SEZ, 302029 Jaipur, India
[redacted]

Go green. Consider the environment before printing this email.

From: Srikanta Gouda
Sent: Wednesday, November 15, 2017 7:46 AM
To: Surendra Singh <[redacted]>; Keith Buckholz <[redacted]>; Collateral Admin-NY <[redacted]>
Cc: Nitin-X Singh <[redacted]>; Collateral Admin-NY <[redacted]>; CUSTOMERBUILD BLO [redacted]>; Sendhil-kumar K <[redacted]>; FX Middle Office <[redacted]; Debra Jasper <[redacted]>; Roxanne Scott [redacted]>; Halina Laczny[redacted]>; FX Middle Office [redacted]>; Hiren Mathur [redacted]; CRM-PWM Derivatives[redacted]>; Enid Ellis [redacted]>; Collateral-Assets Newyork <[redacted]>
Subject: RE: New Derivatives account. [I]

Classification: **For internal use only**

Hi Keith,

Generally we do not required the below information in order to setting up a New DDR account.(**If the Client is already On boarded to LS2**). However in this case, We do not see the client is onboard to LS2, in order to onboard the client, Customerbuild team would require the below information. Once the client is onboard, we will go head and create the collateral account.

Please note - CRM or the requester used to provide the below requested information to Customerbuild team whenever there is a necessity to onboard a new client.

Please feel free to reach out to me if you have any question.

Kind regards,
Srikanta Gouda
