

	HIGH	Gratitude America	Organization	3/3/2015	483290	SOUTHERN FINANCIAL RELATIONSHIP	Stewart Oldfield	Sep-17	N/A
	HIGH	Zorro Management, LLC	Organization	12/20/2016	483290	SOUTHERN FINANCIAL RELATIONSHIP	Stewart Oldfield	Sep-17	N/A
	HIGH	Epstein, Jeffrey	Individual	9/12/2013	483290	SOUTHERN FINANCIAL RELATIONSHIP	Stewart Oldfield	Oct-17	N/A
	HIGH	JEGE, LLC	Organization	10/18/2013	483290	SOUTHERN FINANCIAL RELATIONSHIP	Stewart Oldfield	Oct-17	N/A
	HIGH	LSJE, LLC	Organization	2/25/2015	483290	SOUTHERN FINANCIAL RELATIONSHIP	Stewart Oldfield	Oct-17	N/A
	HIGH	Prytanee, LLC	Organization	1/20/2017	483290	SOUTHERN FINANCIAL RELATIONSHIP	Stewart Oldfield	Oct-17	N/A
	HIGH	Jeepers, Inc	Organization	9/12/2013	483290	SOUTHERN FINANCIAL RELATIONSHIP	Stewart Oldfield	Nov-17	N/A
	HIGH	J. Epstein Virgin Islands Foundation, Inc	Organization	9/30/2013	483290	SOUTHERN FINANCIAL RELATIONSHIP	Stewart Oldfield	Nov-17	N/A
	HIGH	The Haze Trust	Organization	9/23/2013	483290	SOUTHERN FINANCIAL RELATIONSHIP	Stewart Oldfield	Nov-17	N/A
	HIGH	Mort, Inc	Organization	11/13/2013	483290	SOUTHERN FINANCIAL RELATIONSHIP	Stewart Oldfield	Nov-17	N/A
	Moderate	TFMG, LLC	Organization	8/28/2008	409409	TISCH FAMILY RELATIONSHIP	Stewart Oldfield	Aug-17	10/15/2017
	Moderate	The George Lindemann Family Limited Partnership Series 1	Organization	9/28/2015	427075	LINDEMANN FAMILY RELATIONSHIP	Stewart Oldfield	Sep-17	10/15/2017
	Moderate	Kati Forsythe 2014 GRAT	Organization	12/3/2015	490359	THIRD LAKE CAPITAL RELATIONSHIP	Stewart Oldfield	Nov-17	10/15/2017
	Moderate	CRW 2009 LLC	Organization	12/9/2015	490359	THIRD LAKE CAPITAL RELATIONSHIP	Stewart Oldfield	Nov-17	10/15/2017
	Moderate	GEW 2009 LLC	Organization	12/9/2015	490359	THIRD LAKE CAPITAL RELATIONSHIP	Stewart Oldfield	Nov-17	10/15/2017
	Moderate	Shari Wagner 2014 GRAT	Organization	12/3/2015	490359	THIRD LAKE CAPITAL RELATIONSHIP	Stewart Oldfield	Dec-17	10/15/2017

Kind regards,
Daphne Cales