

					endowments, and wealthy individuals.				
	00000421598	Cabrerizo, Tom	Andrew Gallivan	3/14/2017	No changes to report.	No changes to report. Rachel spoke w/Tom Cabririzo to inform him she would now be handling his DB relationship.	Yes	No	Rachel Maglicic
	00000500416	Florescue Family Corporation	Andrew Gallivan	3/14/2017	No changes to report.	No changes to report. Rachel provided Barry Florescue an update on the recently executed swap and introduced the GSMM investment opportunity.	Yes	No	Rachel Maglicic
	00000486426	Butterfly Trust	Andrew Gallivan	3/16/2017	change in beneficiaries	No material change	Yes	No	Stewart Oldfield
	00000487223	HBRK Associates, Inc	Andrew Gallivan	3/16/2017	No material change	No material change	Yes	No	Stewart Oldfield
	00000487225	Hyperion Air, LLC	Andrew Gallivan	3/16/2017	no material change	no material change	Yes	No	Stewart Oldfield
	00000487244	JEGE, Inc	Andrew Gallivan	3/16/2017	no material change	no material change	Yes	No	Stewart Oldfield
	00000487244	JEGE, Inc	Andrew Gallivan	3/16/2017	no material change	no material change	Yes	No	Stewart Oldfield
	00000487216	JEGE, LLC	Andrew Gallivan	3/16/2017	No material change	No material change	Yes	No	Stewart Oldfield
	00000489505		Andrew Gallivan	3/16/2017	no material change	no material change	Yes	No	Stewart Oldfield
	00000487264	Neptune, LLC	Andrew Gallivan	3/16/2017	no material change	no material change	Yes	No	Stewart Oldfield
	00000487265	NES, LLC	Andrew Gallivan	3/16/2017	No material change	No material change	Yes	No	Stewart Oldfield
	00000487219	Plan D, LLC	Andrew Gallivan	3/16/2017	No material change	No material change	Yes	No	Stewart Oldfield
	00000483882	Southern Financial LLC	Andrew Gallivan	3/16/2017	No changes in activities.	No changes	Yes	No	Stewart Oldfield