

					their accounts	status, health or primary residence.			
		Jarero, Cristina	Andrew Gallivan	3/10/2017	John Marson spoke with client re: accounts	There are no material changes	No	No	Brian Convey
		Kestenbaum, Jacob	Andrew Gallivan	3/13/2017	Scott Prokop and Brian Convey speaks with client to review his account.	There are no material changes	Yes	No	Brian Convey
		Paul A Volcker Irrevocable Life Ins Trust	Andrew Gallivan	3/13/2017	Brian Convey speaks with client quarterly to review account.	There are no changes to client's employment status, health or primary residence	No	No	Brian Convey
		Paul Volcker Tr For James P. Volcker	Andrew Gallivan	3/13/2017	Brian speaks with client quarterly to review account	There are no material changes	No	No	Brian Convey
		Paul Volcker Tr For Janice Volcker Zima	Andrew Gallivan	3/13/2017	Brian Convey speaks with client quarterly to review accounts.	There are no material changes	No	No	Brian Convey
		Volcker, Paul	Andrew Gallivan	3/13/2017	Brian Convey speaks with client quarterly to review account.	There are no changes to client's employment status, health or primary residence	No	No	Brian Convey
		BPP F.1 Cayman LP	Andrew Gallivan	3/2/2017	The client is an AIV borrower in a credit facility for Blackstone Property Property Partners.	The account holds a zero balance currently.	No	No	Joanne Jensen
		BPP F.1 DE LP	Andrew Gallivan	3/2/2017	BPP F.1 DE LP is an AIV borrower under the Blackstone Property Partners credit facility.	The client currently holds ~\$11K on deposit.	No	No	Joanne Jensen
		BPP F.1 REIT Inc.	Andrew Gallivan	3/2/2017	BPP F.1 REIT Inc. is an AIV borrower on the Blackstone Property Partners credit facility.	The client currently holds no assets on deposit with DB.	No	No	Joanne Jensen
		BPP F.2 DE LP	Andrew Gallivan	3/2/2017	BPP F.2 DE LP is an AIV borrower on a credit facility for Blackstone Property Partners.	The client has a deposit account holding ~\$20K.	No	No	Joanne Jensen