

Browser Based Global Plus > - Internet Explorer

Global Plus® - Account Selection (AC)

File Edit View Tools Functions Help Account Inquiries Security Inquiries Cash-related Activities Trading Activities Month-end Activities

Client Account Portfolio Holdings/S Holdings/T Position Taxt Transactions

35ACOUN 100% Hot List

Acct: [REDACTED]

Number Capacity

Minor Account Type

Business Processing Class

Dates Opened N/A Anticipated Market Value N/A

Converted N/A Agreement N/A Appointment N/A

Expected Close N/A Closed N/A Pre-Closed N/A

Funded N/A Why Closed

Count of Portfolios

Principal 0 Income 0 Inv Income 0 Distribution 0 Other

B Division - Holding Company

A Bank

N Region

K Branch

Source of Business

Acquired By

Master File Menu? Menu? Affiliations? Cash Balance?

For internal use only