Setup new Statement Event for Existing Accounts	Yes	No	No	Yes	Letter of Instruction signed by client, signature verified	In case of Fax, call back is required in all instances regardless of amount. Note: In case of Trust account, if DB is trustee then no client letter is required
Add/delete Recipients	Yes	No	No	Yes	Letter of Instruction signed by client, signature verified	In case of Fax, call back is required in all instances regardless of amount. Note: In case of Trust account, if DB is trustee then no client letter is required

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