

Estimated Annual Income(\$):	150,000.00	Estimated amount of investable assets(\$):	<\$1 MM		
Estimated Net Worth(\$):	<\$1 MM	Amount of assets planned to invest with PWM(\$):	2,000.00		
Other Known Financial Institutions:					
Institution:		Country:		Est. Assets Under Mgt:	
Institution:		Country:		Est. Assets Under Mgt:	
Institution:		Country:		Est. Assets Under Mgt:	
Please indicate the family situation of the individual (marital status, other family members, etc.): Married to [REDACTED]					