
From: Daniel-E Kaiser [REDACTED]
Sent: 10/31/2018 6:08:02 PM
To: Kimberly Hart [REDACTED]
Subject: Fwd: Butterfly Trust account

Let's discuss

Regards,

Dan

Daniel E Kaiser
Managing Director
Head of Key Client Partners - America's
Deutsche Bank Securities Inc.

Wealth Management Division
345 Park Avenue, 26th Floor
New York, NY 10154-0004

[REDACTED]

Key Client Partners (KCP) Americas does not provide investment advice and the products, investment ideas and solutions and related matters discussed herein are provided for discussion purposes only, and strictly on a non-advisory basis. KCP products and services are intended and available only for persons who are sophisticated institutional investors within the meaning of the FINRA Rule 4512(C)(3), and who are capable of evaluating the strategies, characteristics and investment risks of, and exercising independent judgment in evaluating, the ideas and products discussed herein. Trades and transactions are subject to relevant internal approvals of DBSI or its affiliates prior to execution, and the execution of any transaction or idea discussed herein is conditional on your becoming a client of Deutsche Bank.

The information set forth herein is confidential and personal to you and is being presented for your information and for discussion purposes only. Any reproduction and/or redistribution thereof (in whole or in part) or disclosure of its content without our written consent is strictly forbidden. This communication does not create any legally binding obligation on the part of DBSI or any of its affiliates.

Begin forwarded message:

From: Stewart Oldfield <[REDACTED]>
Date: October 31, 2018 at 17:30:02 EDT
To: Daniel-E Kaiser <[REDACTED]> Andrew Gallivan
<[REDACTED]>
Subject: Butterfly Trust account

Dan and Andrew,

Perhaps we've had some miscommunication on this one, or maybe I'm out of the loop since I've been in sales training for three days, but I'm confused about what's creating concern opening a new account for a client that we have recently KYC'd and have other accounts for. I still need to