
From: Ian Salters [REDACTED]
Sent: 2/14/2019 6:43:48 PM
To: Victoria Bruce [REDACTED]; Thomas Klemm [REDACTED]; Kimberly Hart [REDACTED]; Puzant Merdinian [REDACTED]; Steven Mattus [REDACTED]; Olivier Poncet [REDACTED]; Andrea DeMar [REDACTED]; Bill King [REDACTED]; Jeffrey Roth [REDACTED]
CC: Ian Salters [REDACTED]
Subject: RE: Client OTC derivatives trading with CIB [I]
Attachments: WM clients trading with GM - WM Update 02.14.19.xlsb

Classification: **For internal use only**

Dear all

Please see attached analysis that JAX did on behalf of IWP & WM clients. The IWP list is being revisited as we believe we have more clients onboarded with CIB than indicated but it highlights the issues we face.

WM have already highlighted those clients they wish to prioritize (in RED) and IWP will do the same.

Let's discuss tomorrow.

Ian

-----Original Appointment-----

From: Victoria Bruce
Sent: Monday, February 11, 2019 6:10 AM
To: Victoria Bruce; Thomas Klemm; Kimberly Hart; Puzant Merdinian; Steven Mattus; Olivier Poncet; Ian Salters; Andrea DeMar; Bill King; Jeffrey Roth
Subject: Client OTC derivatives trading with CIB [I]
When: Friday, February 15, 2019 2:30 PM-3:15 PM (UTC+00:00) Dublin, Edinburgh, Lisbon, London.
Where: Dial in below

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