

- one of your branch offices or affiliates.
- a third-party unaffiliated recordkeeper.
- other.

Briefly describe the books and records kept at this location:
CONTAINS BOOKS AND RECORDS ORIGINALLY KEPT AT PRINICPAL OFFICE.

Name of entity where books and records are kept:
GOLDENTREE ASSET MANAGEMENT, LP

Number and Street 1:
485 LEXINGTON AVENUE

Number and Street 2:

City:	State:	Country:	ZIP+4/Postal Code:
NEW YORK	New York	United States	10017

If this address is a private residence, check this box:

Telephone Number:

Facsimile number:

This is (check one):

- one of your branch offices or affiliates.
- a third-party unaffiliated recordkeeper.
- other.

Briefly describe the books and records kept at this location:
INCLUDES TRADE TICKETS, TRADE CONFIRMS, COUNTERPARTY INFORMATION, LEGAL CONTRACTS, GENERAL LEDGER AND ACCOUNTS PAYABLE INFORMATION, AND OTHER BUSINESS RELATED INFORMATION AND DOCUMENTS.

Name of entity where books and records are kept:
BANK OF NEW YORK TRUST COMPANY N.A.

Number and Street 1:
601 TRAVIS ST

Number and Street 2:
17TH FLOOR

City:	State:	Country:	ZIP+4/Postal Code:
HOUSTON	Texas	United States	77002

If this address is a private residence, check this box:

Telephone Number:

Facsimile number:

This is (check one):

- one of your branch offices or affiliates.
- a third-party unaffiliated recordkeeper.
- other.

Briefly describe the books and records kept at this location:
RECORDS HELD BY TRUSTEE FOR GTAM SPONSORED/MANAGED CLOS

SECTION 1.M. Registration with Foreign Financial Regulatory Authorities

List the name and country, in English, of each *foreign financial regulatory authority* with which you are registered. You must complete a separate Schedule D Section 1.M. for each *foreign financial regulatory authority* with whom you are registered.

Name of Country/*Foreign Financial Regulatory Authority*:

South Korea - Financial Supervisory Commission / Financial Supervisory Service

Other:

CONFIDENTIAL - PURSUANT TO FED. R. CRIM. P. 6(e)
CONFIDENTIAL

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