

more than one custodian, you must complete questions (b) through (f) separately for each custodian.

(b) Legal name of custodian:
BANK OF NEW YORK TRUST COMPANY, N.A.

(c) Primary business name of custodian:
BNY MELLON GLOBAL CORPORATE TRUST

(d) The location of the custodian's office responsible for *custody* of the *private fund's* assets (city, state and country):
City: HOUSTON State: Texas Country: United States

(e) Is the custodian a *related person* of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any)

-
CRD Number (if any):

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

Yes No

If the answer to 26(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

No Information Filed

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

99%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the *Private Fund*

1. (a) Name of the *private fund*:
GOLDENTREE LOAN OPPORTUNITIES XI, LTD

(b) *Private fund* identification number:
(include the "805-" prefix also)

[REDACTED]

2. Under the laws of what state or country is the *private fund* organized:

State: Country: Cayman Islands