

<p><b>Filing Office Information</b>          UCC DIVISION          301 W Preston St          Baltimore, MD 21201</p> <p><b>Filing 3</b>          Filing Number: 00000181210438          Filing Date: 04/15/2005          Filing Type: AMENDMENT          Expiration: 11/09/2009</p> <p><b>Debtor 1</b>          APOLLO INVESTMENT CORPORATION          9 W 57th St Fl 43          New York, NY 10019-2700</p> <p><b>Secured Party Info 1</b>          CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT</p> <p><b>Filing 2</b>          Filing Number: 00000181210438          Filing Date: 04/08/2005          Filing Type: AMENDMENT          Expiration: 11/09/2009</p> <p><b>Debtor 1</b>          APOLLO INVESTMENT CORPORATION          9 W 57th St Fl 43          New York, NY 10019-2700</p> <p><b>Secured Party Info 1</b>          CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT</p> <p><b>Collateral</b>          ACCOUNT(S) AND PROCEEDS;NEGOTIABLE INSTRUMENTS AND PROCEEDS</p> <p><b>Filing 1</b>          Filing Number: 00000181210438          Filing Date: 11/09/2004          Filing Type: INITIAL FILING          Expiration: 11/09/2009</p> <p><b>Debtor 1</b>          APOLLO INVESTMENT CORPORATION</p> <p><b>Secured Party Info 1</b>          CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT</p> <p><b>Collateral</b>          ALL ASSETS</p>		
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