

<p>APOLLO INVESTMENT CORPORATION, AS ADMINISTRATIVE AGENT 9 W 57th St Fl 37 New York, NY 10019-2701</p> <p>Filing 4 Filing Number: [REDACTED] Filing Date: 01/07/2015 Filing Type: AMENDMENT</p> <p>Debtor 1 MILLER ENERGY RESOURCES, INC. 3651 Baker Hwy Huntsville, TN 37756-3258</p> <p>Secured Party Info 1 APOLLO INVESTMENT CORPORATION, AS ADMINISTRATIVE AGENT 9 W 57th St Fl 37 New York, NY 10019-2701</p> <p>Filing 3 Filing Number: [REDACTED] Filing Date: 12/18/2014 Filing Type: AMENDMENT</p> <p>Debtor 1 MILLER ENERGY RESOURCES, INC. 3651 Baker Hwy Huntsville, TN 37756-3258</p> <p>Secured Party Info 1 APOLLO INVESTMENT CORPORATION 9 W 57th St Fl 37 New York, NY 10019-2701</p> <p>Filing 2 Filing Number: [REDACTED] Filing Date: 09/12/2012 Filing Type: AMENDMENT</p> <p>Debtor 1 MILLER ENERGY RESOURCES INC 3651 Baker Hwy Huntsville, TN 37756-3258</p> <p>Secured Party Info 1 APOLLO INVESTMENT CORPORATION, AS ADMINISTRATIVE AGENT 9 W 57th St Fl 37 New York, NY 10019-2701</p> <p>Collateral ASSETS</p> <p>Filing 1 Filing Number: [REDACTED] Filing Date: 07/11/2012 Filing Type: INITIAL FILING</p>		
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