

aaa. "Interest Certificates" shall have the meaning set forth in Section 20.

bbb. "Interest Reserve" shall have the meaning set forth in Section 6i.

ccc. "Investment Committee" shall have the meaning set forth in Section 6f.

ddd. "Investment P&L" shall mean, with respect to an Investment for a fiscal year, the net realized and unrealized gains or losses for such Investment for such fiscal year (taking into account the expenses related thereto), determined on a marked-to-market basis in accordance with the Firm's Valuation Policies.

eee. "Investments" shall mean the investments owned or hereafter acquired from time to time by any of the Funds as determined in the discretion of the Managing Member.

fff. "Liquidity Event" shall have the meaning set forth in Section 13.

ggg. "Loan" shall mean a term loan made by the Company to a Non-Managing Member from the proceeds of the Citi Loan evidenced by a Note and secured by the Note Collateral.

hhh. "Management Committee" shall mean the management committee of the Firm established in accordance with Section 6d.

iii. "Members" shall mean the Managing Member and the Non-Managing Members.

jjj. "Negative P&L" shall mean net losses attributable to a Member with respect to Investments allocated to such Member as of December 31, 2009 as determined by the Managing Member as set forth in such Member's Revised Supplement.