

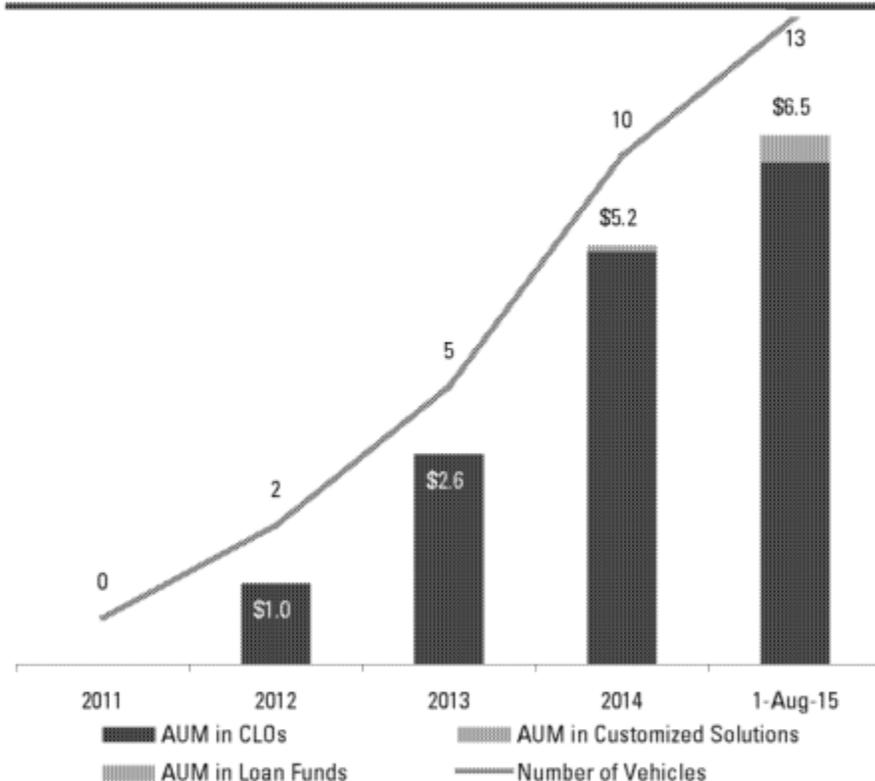
ICS — Overview

Launched in May 2012, Institutional Credit Strategies (“ICS”) is Och-Ziff’s asset management platform that invests in performing credit via CLOs and other customized solutions for clients

Institutional Credit Strategies

- Leverages Och-Ziff’s:
 - Extensive, global corporate credit expertise
 - Multi-strategy platform, including in-house fundamental research across industries and asset classes
 - Robust risk management and operational infrastructure, both core to Och-Ziff
- Today, Och-Ziff manages over \$6 billion of loans, including 12 CLOs, an institutional income fund and customized solutions

Growth in Och-Ziff ICS AUM (\$ billion)



ICS has a robust and integrated loan management platform with proprietary technology and processes

As of September 1, 2015 unless otherwise noted.

OCH-ZIFF CAPITAL MANAGEMENT GROUP

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