Extensive In-House Analytical Resources

OCH-ZIFF CAPITAL MANAGEMENT GROUP

ICS — Collaborative Investment Approach

Investment Analysts | Portfolio Manager | ICS Investment Committee

Throughout the investment process, the Firm's extensive network of industry resources is utilized

Credit Selection

- Leverage relationships with sponsors, advisors and others
- Global industry network to optimize diligence and research
- Participation across markets
- Diverse industry coverage

Portfolio Management

- ICS Team led by experienced loan and credit managers
- Benefit of global perspective of managers across various Och-Ziff strategies
- Dedicated corporate credit group with full research, trading and management capabilities
- Daily meeting with analysts and portfolio manager to reassess investments and review new opportunities

Credit Monitoring

- Dedicated credit analysts
- Active consultation with global Och-Ziff industry specialists
- In-house restructuring professionals
- Active and dedicated corporate trading platform

Transaction Compliance

- Experienced collateral team
- Legal expertise of the Och-Ziff team
- Utilizes Wall Street Office and proprietary in-house systems
- Experience managing structured portfolios through market cycles

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