

# Och-Ziff Loan Management

## OZLM VI, Ltd.

### Fund Overview

Capital Structure	Initial Balance (\$ millions)	Current Ratings (Fitch/Moody's)	Coupon
Class A-1	375,000,000	AAA/Aaa	L + 1.55%
Class A-2a	49,500,000	NR/Aa2	L + 2.15%
Class A-2b	30,000,000	NR/Aa2	4.47%
Class B	36,750,000	NR/A2	L + 2.90%
Class C	37,500,000	NR/Baa3	L + 3.50%
Class D	27,000,000	NR/Ba3	L + 4.75%
Class E	12,000,000	NR/B2	L + 5.50%
Subordinated Notes	53,500,000	NR/NR	Residual
<b>Total</b>	<b>621,250,000</b>		

### Equity Distributions

Date	Distribution	Distribution as a % of Par	Cumulative Distribution as a % of Par	Annualized Distribution Cash on Cash
10/17/2014	6,683,619	12.5%	12.5%	24.8%
1/20/2015	2,710,431	5.1%	17.6%	19.5%
4/17/2015	3,511,867	6.6%	24.1%	27.5%
7/17/2015	3,453,863	6.5%	30.6%	25.9%

As of July 8, 2015 unless otherwise noted.

### Deal Summary

Closing Date	April 16, 2014
Non-Call	April 16, 2016
Reinvestment Period	April 17, 2018
Final Maturity	April 17, 2026
Assets	Par Amount %
Floating Rate Assets	100.0
Fixed Rate Assets	0.0
Structured Finance	0.0
Total	100.0

