

Och-Ziff Loan Management

OZLM XIII, Ltd.



Fund Overview

Capital Structure	Initial Balance (\$ millions)	Current Ratings (Fitch/Moody's)	Coupon	Deal Summary	
Class A-1a	209,900,000	AAA/Aaa	L + 1.41%	Closing Date	August 6, 2015
Class A-1a Loan	100,000,000	AAA/Aaa	L + 1.45%	Non-Call	July 27, 2018
Class A-1b	0 ¹	AAA/Aaa	L + 1.45%	Reinvestment Period	July 30, 2020
Class A-1c	10,000,000	AAA/Aaa	L + 1.45%	Final Maturity	July 30, 2027
Class A-2	61,400,000	NR/Aa2	L + 2.10%		
Class B	25,300,000	NR/A2	L + 2.70%		
Class C	29,400,000	NR/Baa3	L + 4.50%		
Class D	25,700,000	NR/Ba3	L + 5.45%		
Class E	8,900,000	NR/B3	L + 6.50%		
Subordinated Notes	41,000,000	NR/NR	Residual		
Total	511,600,000				

As of August 6, 2015 unless otherwise noted.

¹ The aggregate outstanding amount of the Class A-1b Notes may be increased up to \$100,000,000 upon a conversion of the Class A-1 Loans in accordance with the Indenture.

OCH-ZIFF CAPITAL MANAGEMENT GROUP

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