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**From:** Paul Morris [REDACTED]  
**Sent:** 6/8/2015 1:24:02 PM  
**To:** Paul Bartilucci [REDACTED]; Michael J Driscoll [REDACTED]; Ryan Barclay [REDACTED]  
**CC:** Stewart Oldfield [REDACTED]  
**Subject:** RE: managed portfolio follow-up [I]

Classification: **For internal use only**

Thanks Paul, Southern Trust but doesn't need to be on cover, just want to leverage what we just used and send out today, the materials we send to Karl were attached to my previous email

Paul Morris  
Managing Director  
Deutsche Bank Private Bank  
Office: [REDACTED]  
Cell: [REDACTED]

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**From:** Paul Bartilucci  
**Sent:** Monday, June 08, 2015 12:46 PM  
**To:** Paul Morris; Michael J Driscoll; Ryan Barclay  
**Cc:** Stewart Oldfield  
**Subject:** RE: managed portfolio follow-up [I]

Classification: **For internal use only**

Sure. We will compile. What is the name of this client so we can add it to the updated cover page.

Paul

Paul N. Bartilucci  
Managing Director  
Deutsche Bank Asset & Wealth Management  
345 Park Avenue, 25th Floor  
New York, NY 10154

Tel: [REDACTED]  
Fax: [REDACTED]  
Email: [REDACTED]

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**From:** Paul Morris  
**Sent:** Monday, June 08, 2015 10:49 AM  
**To:** Paul Bartilucci; Michael J Driscoll; Ryan Barclay  
**Cc:** Stewart Oldfield  
**Subject:** FW: managed portfolio follow-up [I]

Classification: **For internal use only**

Paul, we have another client that is sitting on a lot cash here at DB and is interested in allocating \$25 million to DPM, we would like to send him an introductory email and wanted to check to see if the materials we sent to Karl would work?

Paul Morris  
Managing Director  
Deutsche Bank Private Bank  
Office: [REDACTED]  
Cell: [REDACTED]