
From: Amanda Kirby [REDACTED]
Sent: 9/9/2013 10:59:50 AM
To: Jay Lipman [REDACTED]
CC: Tazia Smith [REDACTED], Vahe Stepanian [REDACTED]
Subject: ACATS for Southern Financial/Trust [I]
Attachments: pic07475.gif; pic08879.gif

Classification: For internal use only

Hi Jay,

Wanted to touch base in regards to the ACATS for Southern Trust and Southern Financial. I know you were working on them on Friday. Would like to send them to the client today, if possible.

Also, Jeepers Inc was KYC approved on our end. I am going to work on getting those account docs prepared and send them over today. Would you mind sending me Brokerage accounts for them?

Thank you

Best,
Amanda Kirby

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