

On Aug 11, 2018, at 6:42 AM, Vijay-A Sawant <[REDACTED]> wrote:

Hello Brad,

Apologies for the delay in reviewing this account, but I have finally made it!!!! ☺

Upon complete review, I have completed the attached checklist. The LLC tab reflects all info on the account holder – Cerberus Executive LLC and the Guarantors Checklist reflects info on all of the 68 guarantors involved in this account. There are 4 Partnership entities, 56 LLC's & 8 Limited companies. These include the 6 entities which were not KYC'd in the previous KYC case(01690832).

I am going to try & summarize all the pending items for this account below –

For the 6 entities that were not KYC'd previously, we require the following items for the following entities in bold:

CBF Manager LP

CBF GP Holdings LLC

CBF Offshore GP Holdings LLC

Cerberus Redwood Levered Opportunities GP A LLC

Cerberus Redwood Levered Opportunities GP B LLC

Cerberus ND Credit Manager LLC

- COI or COGS dated within past 6 months
- Constitutional doc of the entity
- Beneficial Ownership
- From GBSA perspective, we also require responses to 1) Purpose of the entity, 2) Copy of Private Placement Memorandum, 3) If the entity has a website, the link, 4) The ownership hierarchy & Organizational chart & 5) Whether you believe the entity maybe an AIF
- From the Volcker perspective, we require response to "Account Type". If answer is *None of the Above*, then advise, Is the vehicle an operating company which does not own or propose to acquire securities having a value of 40% or more of the value of its total assets on an unconsolidated basis? Respond in Yes or No

In addition to the above, we would require SoS or COGS for the following entities as their COI/COGS (dtd within 6 months) are not available –

1. Cerberus Executive, LP
2. Partridge Hill Overseas Management, LLC
3. Cerberus Real Estate GP, LLC
4. Cerberus Institutional Associates AEN, Ltd
5. Cerberus Institutional Associates CAL II, Ltd
6. Cerberus Institutional Associates GSI, Ltd
7. Cerberus Institutional Associates, Ltd
8. Cerberus Institutional Associates II, Ltd
9. Cerberus Institutional Associates III, Ltd
10. Cerberus Associates II, Ltd
11. Cerberus Institutional Associates SC II, Ltd