

For the account holder, we do require Fincen CDD form completed and updated drivers license for Stephen A Feinberg, if there are any material changes to this account since last KYC.

Finally from the GBSA perspective, we require responses to the following questions for ALL accounts –

- ➔ Purpose of the entity
- ➔ Copy of Private Placement Memorandum
- ➔ If the entity has a website, the link
- ➔ Whether you believe the entity maybe an AIF

I have already launched KYC Case#01963845 for this account & looking forward to your feedback on the above. Request you to prioritize getting the GBSA responses sooner so we can forward to Jacksonville for completion for all 69 entities involved. Feel free to contact me if you have any questions, thanks.

Kind Regards,

<image001.gif>

Vijay Sawant

KYC Case Representative
Deutsche CIB Centre Private Limited - Deutsche Bank Group
Wealth Management
B1, DB Centre Mumbai, Nirlon Knowledge Park, Western Express Highway
Goregaon East, Mumbai - 400063, India
Tel. +91(22)6181-1485
Mobile: [REDACTED]

From: Bradley Gillin
Sent: Thursday, July 19, 2018 9:24 PM
To: Vijay-A Sawant <vijay-a.[REDACTED]>
Cc: Daphne Cales <[REDACTED]>
Subject: RE: 2018 Periodic Review of acct Cerberus Executive, LLC with GCIS#547540 under the CEREBERUS CAPITAL RELATIONSHIP / query [I]
Importance: High

Classification: **For internal use only**

Vijay,

Attached is the Cerberus Executive zip file. Most of the attachments can also be found in KYC approved case #01690832.

The COGS can be pulled from the Delaware and Cayman websites. Do you need these for each?

FYI – There maybe 6 guarantors that were never KYC'd. See below and attached (project redzone). Do you see these entities on the KYC?

From Lender, Jennifer Topping:

Please find attached the Cerberus credit agreement. Guarantors can be found on Schedule 3.07(c) (page 98) and the Collateral and Guarantee Agreement begins on page 111. Also attached is a