

Ian

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From: Devin Anderson [REDACTED]
Date: Monday, Nov 12, 2018, 09:47
To: Erik Lutkus [REDACTED], Michael Cavaliere [REDACTED]
Cc: Daniel-E Kaiser [REDACTED], Alan Brody <[REDACTED]>, Ian Salters [REDACTED], Nadean Novogratz <[REDACTED]>, Lori Arndt [REDACTED]
Subject: ACO for KCP client: Parkwood [I]

Classification: **For internal use only**

Erik/Mike,

I am receiving an ACO acknowledgement for Parkwood, which is a private bank / key client partners account.

In these cases, KCP retains the ACO responsibility and these clients are not in the markets client perimeter.

Please escalate appropriately to make sure the process correctly reflects the proper ACO for Parkwood and that the process accounts for KCP clients correctly. In Navigator I have rejected this request and noted policy, and to direct questions to Dan Kaiser.

Thanks,

devin

<image002.jpg>

Devin Anderson
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