

The WM list of clients that require ICG coverage was discussed with Iain Macara and team and it was agreed that WM will review the red and amber clients to ensure they were centrally in CIB turned to green before acceptance by Iain's team. We have been working with the CIB central client selection team to turn those cases to green as they require different set of approvals.

In the meantime, we have a new KCP COO in WM – Victoria Bruce (cc'd), who will address the longer term solution of getting direct access for KCP clients.

Best,
Tanu



Tanu Kirti
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WM Mercury Implementation Programme Manager

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"WM Mercury on myDB"

From: Clifford Fourie
Sent: 17 September 2018 13:49
To: Tanushree Kirti <[REDACTED]>
Cc: Oliver Bettin <[REDACTED]>; Christopher Whyton <[REDACTED]>; Katherine Stead <[REDACTED]>; Max Kleinert <[REDACTED]>; Aamir Akram <[REDACTED]>; Iain Macara <[REDACTED]>
Subject: RE: Family Office Initiative - Follow Up [I]

Classification: **For internal use only**

Hi Tanushree,

In case I have missed anything, have there been any developments on this Family Office Initiative?

Thanks and regards,
Cliff

From: Tanushree Kirti
Sent: 20 July 2018 11:03
To: Iain Macara <[REDACTED]>; Katherine Stead <[REDACTED]>; Aamir Akram <[REDACTED]>; Max Kleinert <[REDACTED]>
Cc: Clifford Fourie <[REDACTED]>; Oliver Bettin <[REDACTED]>; Christopher Whyton <[REDACTED]>
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Hi Iain,