

Nikolai Hartley

Deutsche Bank AG, Filiale London
Global Markets - Credit
Winchester House, 1 Great Winchester Street, EC2N 2DB London, United Kingdom

From: Martin Zeman
Sent: 14 December 2017 14:53
To: Nikolai Hartley [redacted]
Subject: FW: Loan docs - can you help direct me please? [1]

From: Martin Zeman
Sent: Thursday, December 14, 2017 9:44 AM
To: James Davies [redacted]
Cc: Xavier Avila <[redacted]>
Subject: Loan docs - can you help direct me please? [1]

Classification: **For internal use only**

James,

I work with Xavier Avila. I am looking for loan documents on the below loan. I was told high yield sales in London might have that but I don't know anyone there. Can you pls help direct me?

Martin

Morning guys,

If I wanted to find the loan documents for this deal below that DB did, who can I ask?

Martin

At 9:57 Source BMRK
12/12/2017 06:10:38 [BFW] **Next** 66 **Send** 98 **Actions** + News: News Story Translate to...

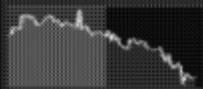
ALLOCATED: Rain Carbon EU390m EUR TL,E+300, 0%, 99.75 (1)
By Áine Quinn

(Bloomberg) -- (Updates with company's new RCF plan.)

- Allocations are out on Rain Carbon's EU390m 7Y cov-lite TL after it firmed the pricing at the wide end of guidance
- Facility: EU390m 7Y cov-lite TL
- Pricing: E+300, 0%, 99.75 vs E+275-300
- Call: 101 SC (6 months)
- UoP: Repay 8.25% USD notes and 8.5% EUR notes, both due 2021
 - Call premium on both steps down on Jan. 15, 2018
 - \$550m 7.25% notes due 2025 remain in place
- Ratings: B+/B1 corp rating/ BB/Ba3 RR1
- Books: DB (lead left), BAML, GS
- NOTE: S&PGR Affrms Rain Carbon 'B+' Rtg; Outlook Stable
 - S&P assigns BB long term rating to proposed EU390m TLB
- Co. also plans a new \$150m revolving credit facility for financing

RINDL IN Equity
Graphic Dashboard>

Price 20
₹ 354.50



News Chart 50
Volume



Sentiment