

WM Area	WM Client Name	GM Client Name	WM Contact/ RM Updated	Has the client been through the CIB KYC onboarding process? YES/NO	PRIORITY YES / NO	Customer Number
IWP	Daniel and Suzanne Cohen	Daniel and Suzanne Cohen	Joseph Cothron/Dan Gra	NO	YES	
IWP	Belford Investments	Belford Investments	Mauricio Pretelt	NO	YES	
IWP	Euro-Partners Fund	Euro-Partners Fund	Chris Maxmin	NO	YES	
IWP	GUY WYSER PRATTE	GUY WYSER PRATTE	Chris Maxmin	NO	YES	
IWP	SOUTHERN FINANCIAL LLC	SOUTHERN FINANCIAL LLC	Stewart Oldfield	NO	YES	
IWP	The Lamia Ventures Corporation	The Lamia Ventures Corporation	Mauricio Pretelt	NO	YES	
IWP	Vanguardia Inversiones SAS	Vanguardia Inversiones SAS	Dcarla Oliviera/Eduardo	NO	YES	

Kind regards,
Ian Salters



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COO Americas - Institutional Wealth Partners

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