
From: Cynthia Rodriguez [REDACTED]
Sent: 2/8/2018 10:40:52 AM
To: Bella Klein [REDACTED]
Subject: RE: 2017 Caterpillar Trust - JE As Grantor to DW and LG as Trustees of The 2017 Caterpillar Trust January 3 2017

Hi Bella,

Just a quick reminder to mail the original acct opening docs. Thanks!

Kind regards,

Cynthia Rodriguez



Cynthia Rodriguez
Assistant Vice President

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Deutsche Bank Wealth Management
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Tel: [REDACTED]
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From: Bella Klein [REDACTED]
Sent: Tuesday, February 06, 2018 2:18 PM
To: Cynthia Rodriguez <[REDACTED]>
Subject: Re: 2017 Caterpillar Trust - JE As Grantor to DW and LG as Trustees of The 2017 Caterpillar Trust January 3 2017

Attached please find signed account opening documents.

Thank you,
Bella

[REDACTED]
Tel: [REDACTED]

On Feb 2, 2018, at 4:27 PM, Cynthia Rodriguez <[REDACTED]> wrote:

Hi Bella,

Attached are the account opening documents for execution. The following items are currently pending:

- The 2013 Butterfly Trust agreement
- List of Beneficiaries including date of birth, SSN or passport number, and photo IDs

Darren said the pending items would be provided by Tuesday the latest. Our compliance team requires at least 72 hours for review/approvals. Please let me know if you have any questions. Thank you.