

Classification: For Internal Use Only

Can you reach out? Thanks

Stewart Oldfield, CFA, CAIA
Director

Deutsche Bank Trust Company Americas
Deutsche Bank Wealth Management

Securities offered through Deutsche Bank Securities Inc.

From: Shalini Goyal
Sent: Monday, June 05, 2017 09:54 AM
To: Stewart Oldfield; Bradley Gillin; Cynthia Rodriguez; William-M Finn
Cc: [REDACTED];
Oversight Control; Debra Jasper
Subject: OD REFERRALS (06-02-2017) A/c # 35267258 [I]

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Hi Team,

Please find the attached OD Referral for today and approve these with your decision hand-written on the OD referral form with two signatures (mandatory).

Please provide the below information on the form –

- Ok to pay / Not Ok to pay,
- Charge / Waive OD fee decision, and
- Reason on how and when the OD will be covered.

Kind regards,
Shalini Goyal



Shalini Goyal
Analyst | Banking Transactions

DBOI Global Services Private Limited
COO Wealth Management Operations