

B. The Trust shall terminate upon the expiration of two (2) years after the Funding Date. After payment of the final Annuity Amount to the Grantor or the Grantor's personal representatives, as the case may be, the Trustees shall pay the balance of the principal of the Trust, together with all net income thereof accrued but not yet collected, and collected but not yet disposed of, to the then acting Trustees of **THE 2013 BUTTERFLY TRUST**, created pursuant to a Trust Agreement dated December 31, 2013, by and among the Grantor, JEFFREY E. EPSTEIN, and the Trustees, ERIKA A. KELLERHALS and RICHARD KAHN, as the same has been and may hereafter be amended from time to time, and as such Trustees may have succeeded and may hereafter succeed their respective predecessor Trustees from time to time in accordance with the then effective provisions of said Trust Agreement, who shall add the same to the principal of **THE 2013 BUTTERFLY TRUST** to be held and disposed of as provided thereunder.

C. The Grantor's interest in the Trust may not be commuted. Such interest shall not terminate except as provided in Article Third.

D. The taxable year of the Trust shall be the calendar year.

E. The Trust created under this Trust Agreement may be referred to as "**THE 2017 CATERPILLAR TRUST.**"