

“Uninvested Proceeds Account”: The account established pursuant to Section 10.1(b) and described in Section 10.3(d).

“Unsaleable Asset”: (a) Any Defaulted Obligation, Equity Security, obligation received in connection with an Offer, in a restructuring or plan of reorganization with respect to the obligor, or other exchange or any other security or debt obligation that is part of the Collateral, in respect of which the Issuer has not received a payment in cash during the preceding 12 months or (b) any asset, claim or other property identified in a certificate of the Investment Manager as having a Market Value of less than \$1,000, in each case with respect to which the Investment Manager certifies to the Trustee that (x) it has made commercially reasonable efforts to dispose of such Pledged Obligation for at least 90 days and (y) in its commercially reasonable judgment such Pledged Obligation is not expected to be saleable for the foreseeable future.

“Unscheduled Principal Payments”: All payments of principal (other than Sale Proceeds) received as a result of prepayments, redemptions, exchange offers, tender offers or other unscheduled payments with respect to Collateral Obligations.

“U.S. Dollars,” “dollars” or “U.S. \$”: The legal currency of the United States of America.

“Vote”: Any exercise of Voting Rights.

“Voting Rights”: Any request, demand, authorization, direction, notice, consent, waiver or other action provided by this Indenture or the Investment Management Agreement to be given or taken by Holders.

“Warehouse Accrued Interest”: \$209,879.24.

“Weighted Average Life Test”: A test satisfied as of any Measurement Date if the weighted average life of the Pledged Collateral Obligations is no higher than the relevant weighted average life specified in the table below for the Closing Date or the Distribution Date (listed under the caption “Date” in the table below) immediately preceding such Measurement Date:

<u>Date</u>	<u>Weighted Average Life</u> <u>(in years)</u>
Closing Date	6.50
December 2011	6.00
March 2012	5.75
June 2012	5.50
September 2012	5.25
December 2012	5.00
March 2013	4.75
June 2013	4.50
September 2013	4.25
December 2013	4.00
March 2014	3.75
June 2014	3.50