

(ii) the aggregate outstanding principal amount and Redemption Price of each Class of Rated Notes to be redeemed and, if applicable, the estimated Redemption Price of the Subordinated Securities;

(iii) that the amount payable in respect of the redeemed Securities will be limited to the applicable Redemption Price;

(iv) the place or places where the Definitive Securities subject to Optional Redemption are to be surrendered for payment of such Redemption Price, and that such Redemption Price will be payable upon presentation of such Definitive Securities at any such office; and

(v) that such redemption may be cancelled upon the occurrence of certain conditions, as provided in this Indenture.

(c) Failure to give notice of an Optional Redemption to any Holder, or any defect therein, shall not impair or affect the validity of the redemption of, or principal payment on, any other Notes.

(d) An Optional Redemption shall be cancelled:

(i) if Section 9.1(b) is applicable and the Investment Manager is unable to deliver the certifications described therein in form satisfactory to the Trustee; or

(ii) at the direction of the same percentage as initially was required to direct the Optional Redemption pursuant to Section 9.1(a); *provided* that (a) the Trustee and the Investment Manager received written notice of such revocation not later than six Business Days prior to the related Redemption Date and (b) prior to such notification no irrevocable steps have been taken with respect to liquidating the Collateral in connection with such Optional Redemption.

At the cost of the Issuer, the Trustee shall give notice to the Investment Manager, the Fiscal Agent, the Initial Purchaser, each Holder, each Rating Agency and any Hedge Counterparty of any cancellation of an Optional Redemption no later than six Business Days prior to the Redemption Date, by overnight courier.

(e) Within five Business Days of receipt by the Trustee and the Issuer of notice from any Holder of Subordinated Securities holding less than the Required Redemption Percentage that it wishes to direct an Optional Redemption, the Trustee shall forward such notice to the other Holders of such Class informing them that any such Holder may join in directing an Optional Redemption by providing written notice to the Issuer and the Trustee on or before the date specified by the Trustee in the notice (which shall be no less than five Business Days after the date of the Trustee's notice).

Section 9.3. Notes Payable on Redemption Date.

The Notes to be redeemed shall, on the Redemption Date, become due and payable at the Redemption Price, and from and after the Redemption Date (unless the Issuer shall default in the