

Funded Letter of Credit Reserve Account will be transferred to the Interest Collection Account as Interest Proceeds;

(C) on the Business Day prior to the Distribution Date following receipt by the Trustee of an Issuer Order to the effect that the last sentence of the definition of Pre-Funded Letter of Credit has been satisfied, any related funds in the Pre-Funded Letter of Credit Reserve Account will be transferred to the Interest Collection Account as Interest Proceeds.

Section 10.4. Hedge Counterparty Collateral Account; Securities Lending Account.

(a) Hedge Counterparty Collateral Account.

(i) Deposits. The Trustee shall promptly upon receipt deposit in the Hedge Counterparty Collateral Account all collateral received from a Hedge Counterparty under a Hedge Agreement.

(ii) Withdrawals. The only permitted withdrawal from or application of funds or property on deposit in the Hedge Counterparty Collateral Account shall be in accordance with the provisions of this Indenture, an Issuer Order and the related Hedge Agreement, including at the direction of the Investment Manager:

(A) for application to obligations of a Hedge Counterparty to the Issuer under a Hedge Agreement if such Hedge Agreement becomes subject to early termination, or

(B) to the related Hedge Counterparty when and as required by the Hedge Agreement.

(iii) Eligible Investments. The Trustee shall invest funds on deposit in the Hedge Counterparty Collateral Account as instructed by the Investment Manager as provided in the Hedge Agreement and such funds shall not constitute "Eligible Investments" for any purpose under this Indenture.

(b) Securities Lending Account.

(i) Deposits. The Trustee shall promptly upon receipt deposit in the Securities Lending Account all collateral received from a Securities Lending Counterparty under a Securities Lending Agreement.

(ii) Withdrawals. The only permitted withdrawal from or application of funds or property on deposit in the Securities Lending Account shall be in accordance with the provisions of this Indenture, an Issuer Order and the related Securities Lending Agreement, including at the direction of the Investment Manager:

(A) for application to obligations of a Securities Lending Counterparty to the Issuer under a Securities Lending Agreement if such Securities Lending Agreement becomes subject to early termination, or