

<u>Collateral Type</u>	<u>Minimum (% of the Portfolio Principal Balance)</u>	<u>Maximum (% of the Portfolio Principal Balance)</u>	<u>Exceptions and Additional Requirements</u>
(xi) Country and Excepted Company limitations			obligors of Eligible Principal Investments (other than those described in clauses (v) and (viii) of the definition of Eligible Investments) will be assumed to be organized in the United States, and each Excepted Company shall also be included in calculations with respect to (A) the Recovery Approved Country from which the greatest portion of its revenue is derived and (B) the Tax Jurisdiction in which it is incorporated or formed
(A) United States (including its territories and possessions)	80	10	
(B) countries together other than the United States, Canada, the United Kingdom or the Netherlands (excluding Excepted Companies)		15	
(C) Canada		12.5	
(D) United Kingdom		10	
(E) Australia and the Netherlands, collectively		7.5	
(F) Denmark, France and Germany, collectively		5	
(G) Austria, Belgium, Finland, Iceland, Ireland, Liechtenstein, Luxembourg, New Zealand, Norway, Spain, Sweden and Switzerland, collectively		5	
(H) Excepted Companies		3	
(I) any one Tax Jurisdiction		5	
(xii) (A) Bridge Loans and (B) Finance Leases, individually		5	
(xiii) obligations with terms that provide for the payment of interest less frequently than quarterly		15	
(xiv) Discount Obligations		2.5	
(xv) Current Pay Obligations		10	none less than \$50 million
(xvi) obligations (other than additional issuances of obligations by an obligor to a previous issue of obligations) that are part of an issue (which, with respect to Loans, shall mean all tranches under a single credit facility) with an original issuance amount of less than \$100,000,000		40	
(xvii) Cov-Lite Loans		2	
(xviii) Pre-Funded Letters of Credit			

(b) the total number of different Hedge Counterparties, Securities Lending Counterparties and Selling Institutions currently involved in transactions with the Issuer will not exceed 15.