

Discretionary Sale.....	29
Discretionary Sale Percentage.....	29
Dissolution Expenses.....	95
Distressed Exchange Offer.....	95
Distribution Dates.....	2
Diversity Score.....	95
Diversity Test.....	95
DTC.....	C
Due Period.....	95
Effective Date.....	95
Effective Date Moody's Condition.....	95
Effective Date Overcollateralization Ratio.....	96
Effective Date Ratings Confirmation Failure.....	96
Effective Date Target Par.....	96
Eligible Investment.....	96
Eligible Loan Index.....	96
Eligible Principal Investments.....	96
employee benefit plans.....	84
Equity Kicker.....	96
Equity Redemption.....	40
Equity Redemption Date.....	96
Equity Security.....	96
Equity Workout Security.....	96
ERISA.....	84
ERISA Limited Securities.....	ii
ERISA Plans.....	84
Euroclear.....	96
Event of Default.....	55
Event of Default Par Ratio.....	96
Excepted Company.....	97
Excess Interest.....	97
FATCA Compliance.....	97
FATCA Compliance Costs.....	97
FBAR.....	82
Fee Balance.....	51
FIEL.....	72
Finance Lease.....	97
Fiscal Agency Agreement.....	97
Fiscal Agent.....	52
Floating Rate Notes.....	97
FSA.....	vi
FSMA.....	xii
Funded Amount.....	97
Global Security.....	97
Hedge Agreement.....	48
Hedge Counterparty.....	48
Hedge Counterparty Ratings.....	97
Higher Ranking Class.....	ii
High-Yield Bond.....	97
identified reinvestments.....	32
Indenture.....	C
Indenture Register.....	52
Indenture Registrar.....	52
Indirect Participants.....	63
Ineligible Holder.....	97
ING.....	2