

PRINCIPAL OFFICE OF THE ISSUER

ING IM CLO 2011-1, Ltd.
PO Box 1093, Boundary Hall
Cricket Square
Grand Cayman, KY1-1102
Cayman Islands

PRINCIPAL OFFICE OF THE CO-ISSUER

ING IM CLO 2011-1 LLC
c/o CICS, LLC
225 West Washington Street
Suite 2200
Chicago, Illinois 60606

TRUSTEE, FISCAL AGENT, PRINCIPAL PAYING AGENT AND INDENTURE REGISTRAR

The **Bank of New York Mellon Trust Company, National Association**
601 Travis Street, 16th Floor
Houston, Texas 77002

ADMINISTRATOR AND SHARE REGISTRAR

MaplesFS Limited
PO Box 1093, Boundary Hall
Cricket Square
Grand Cayman, KY1-1102
Cayman Islands

LISTING AGENT
(for any Securities listed on the Irish Stock Exchange)

Maples and Calder
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LEGAL ADVISORS

To the Co-Issuers and the Initial Purchaser

As to United States Law

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To the Issuer

As to Cayman Islands Law

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