

**Table of Contents**

<b>Exhibit Number</b>	<b>Description of Document</b>
1.1	Form of Underwriting Agreement****
3.1	Form of Amended and Restated Certificate of Incorporation of Fogo de Chão, Inc.****
3.2	Form of Amended and Restated Bylaws of Fogo de Chão, Inc.****
4.1	Form of Amended and Restated Registration Rights Agreement among Fogo de Chão, Inc., the THL Investors, the Management Stockholders and the Other Investors named therein****
5.1	Opinion of Davis Polk & Wardwell LLP****
10.1#	Brasa (Parent) Inc. 2012 Omnibus Equity Incentive Plan**
10.2#	Fogo de Chão, Inc. 2015 Omnibus Incentive Plan
10.3#	Form of Nonqualified Stock Option Award Agreement under the Brasa (Parent) Inc. 2012 Omnibus Equity Incentive Plan**
10.4#	Form of Notice of Restricted Stock Issuance under the Brasa (Parent) Inc. 2012 Omnibus Equity Incentive Plan**
10.5#	Form of Restricted Stock Agreement under the Brasa (Parent) Inc. 2012 Omnibus Equity Incentive Plan**
10.6#	Amended and Restated Employment Agreement with Lawrence J. Johnson dated as of July 20, 2012***
10.7	First Lien Credit Agreement dated as of July 20, 2012 among Brasa (Holdings) Inc., Brasa (Purchaser) Inc., JPMorgan Chase Bank, N.A., the other lenders party thereto and Jefferies Finance LLC and Golub Capital LLC**
10.8	First Amendment to the First Lien Credit Agreement dated as of August 23, 2013**
10.9	Second Amendment to the First Lien Credit Agreement dated as of April 9, 2014**
10.10	Second Lien Credit Agreement dated as of July 20, 2012 among Brasa (Holdings) Inc., Brasa (Purchaser) Inc., Wilmington Trust, National Association, the other lenders party thereto and JPMorgan Chase Bank N.A. and Jefferies Finance LLC**
10.11	First Amendment to the Second Lien Credit Agreement dated as of April 9, 2014**
10.12	Form of Indemnification Agreement between Fogo de Chão, Inc. and its directors and certain officers****
10.13#	Employment Agreement with Selma Oliveira dated as of July 11, 2014**
10.14#	Form of Notice of Nonqualified Stock Option Award under the Fogo de Chão, Inc. 2015 Omnibus Incentive Plan****
10.15#	Fogo de Chão, Inc. Management Incentive Plan
10.16	Director Securities Purchase Agreement by and between Fogo de Chão, Inc. and Gerald W. Deitchle dated February 6, 2015****
10.17	Director Securities Purchase Agreement by and between Fogo de Chão, Inc. and Neil Moses dated February 6, 2015****
10.18	Director Securities Purchase Agreement by and between Fogo de Chão, Inc. and Douglas R. Pendergast dated February 6, 2015****
21.1	Subsidiaries of Fogo de Chão, Inc.****
23.1	Consent of PricewaterhouseCoopers LLP, Independent Registered Public Accounting Firm
23.2	Consent of PricewaterhouseCoopers LLP, Independent Registered Public Accounting Firm
23.3	Consent of Davis Polk & Wardwell LLP (included in Exhibit 5.1)****
23.4	Consent of Buxton Co.**
24.1	Powers of Attorney (included in the signature page to the registration statement)**

# Indicates management contract or compensatory plan

\*\* Filed as part of this Registration Statement on Form S-1 (Registration no. 333-203527) on April 20, 2015

\*\*\* Filed as part of this Registration Statement on Form S-1 (Registration No. 333-203527) on May 27, 2015

\*\*\*\* Filed as part of this Registration Statement on Form S-1 (Registration No. 333-203527) on June 8, 2015