
From: Adrienne Coyle [REDACTED]
Sent: 6/17/2015 5:44:22 PM
To: Paul Morris [REDACTED]; Stewart Oldfield [REDACTED]
CC: David Mann [REDACTED]; Daniel Sabba [REDACTED]
Subject: RE: CLO Pipeline [I]

Classification: **For internal use only**

Hi Paul – I have requested information that is available for clients.

Whatever is approved and received I will make sure to distribute appropriately.

Safe travels,

Adrienne

From: Paul Morris
Sent: Wednesday, June 17, 2015 2:23 PM
To: Adrienne Coyle; Stewart Oldfield
Cc: David Mann; Daniel Sabba
Subject: RE: CLO Pipeline [I]

Classification: **For internal use only**

For now I would send to SK and General Atlantic, ask Daniel if Southern Financial would have interest, thx

Paul Morris
Managing Director
Deutsche Bank Private Bank
[REDACTED]

From: Adrienne Coyle
Sent: Wednesday, June 17, 2015 2:20 PM
To: Paul Morris; Stewart Oldfield
Cc: David Mann
Subject: CLO Pipeline [I]

Classification: **For internal use only**

Paul and Stew,

The CLO pipeline is below. This morning I met with Chris to catch up so please let me know if any of your clients (such as SK) would like additional information:

US DB Pipeline

1. BMO (Great Lakes 2015-1)
 - Have ~\$230m assets ramped on their internal balance sheet
 - 100% new Issue
 - Looking for AAA/AA/A
 - Target pricing in June
 2. Ares XXXV – Short Duration
 - Want to speak equity accounts, ideally accounts which can be part of a warehouse
 - Short duration deal, 1yr reinvestment period with very limited RI post.
- Pricing timing based on equity demand